

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROV	/AL
OMB Number:	3235-0076
Expires:	
Estimated average	burden
hours per response	18.00

SEC USE ONLY							
Prefix	Serial						
DA	TE RECEIVED						

Name of Offering check if this is an amendr	nent and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Ri Type of Filing: New Filing Amendmen	ale 504 Rule 505 Rule 506 Section 4(6)	ULOE PROCESSED
	A. BASIC IDENTIFICATION DATA	P SEP E MIN
Enter the information requested about the issu	er	THOWSON
Name of Issuer (check if this is an amendmen	t and name has changed, and indicate change.)	FINANCIAL
The Beard Company		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
5600 N. May Avenue, Suite 320	Oklahoma City, OK 73112	(405) 842-2333
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		
Coal Reclamation, CO2 Production, Fertilize	r Manufacturing, Oil and Gas Production, e-Cor	mmerce
= -	ed partnership, already formed Other (g	please speci
`	Month Year ization: 10 74 Actual Estiner two-letter U.S. Postal Service abbreviation for State N for Canada; FN for other foreign jurisdiction)	07078750 matcd ::
CENEDAL INSTRUCTIONS		

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a tederal notice.

		A. BASIC IDE	NTIFICATION DATA							
2. Enter the information requ	uested for the foll	lowing:								
 Each promoter of the issuer, if the issuer has been organized within the past five years; 										
 Each beneficial owner 	r having the powe	er to vote or dispose, or dire	ect the vote or disposition (of, 10% or more of a	class of equity securities of the issuer.					
 Each executive office 	er and director of	corporate issuers and of o	corporate general and man	aging partners of par	rtnership issuers; and					
 Each general and ma 	naging partner of	partnership issuers.								
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner					
Full Name (Last name first, if i Beard, W. M.	ndividual)		· · · · · · · · · · · · · · · · · · ·							
Business or Residence Address 5600 N. May Ave., Suite 3	•		de)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if i Mee, Herb, Jr.	individual)		, <u>, , , , , , , , , , , , , , , , , , </u>							
Business or Residence Address Same	(Number and S	Street, City, State, Zip Coo	de)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner					
Full Name (Last name first, if i Hallock, Allan R.	ndividual)		<u></u>	· · · · · · · · · · · · · · · · · · ·						
Business or Residence Address #2 Cleek Way, Columbine	=		de)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner					
Full Name (Last name first, if i Martin, Harlon E., Jr.	ndividual)									
Business or Residence Address 11200 Westheimer, Suite 9	,		de)	· · · · · ·						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner					
Full Name (Last name first, if i Price, Ford C.	ndividual)									
Business or Residence Address 6608 N. Western #627, Ok		Street, City, State, Zip Coo K 73116	de)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner					
Full Name (Last name first, if i Martine, Jack A.	ndividual)		·	· · · · · · · · · · · · · · · · · · ·						
Business or Residence Address 5600 N. May Ave., Suite 3	•		de)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner					
Full Name (Last name first, if i Dubben, Harl R.	ndividual)	······································								
Business or Residence Address Same	(Number and S	Street, City, State, Zip Coa	te)							

	B. INFORMATION ABOUT OFFERING												
,	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No
1.	Answer also in Appendix, Column 2, if filing under ULOE.										*****************	C	X
2.											s 1,3	67.28	
												Yes	No
3.													
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	Full Name (Last name first, if individual)										-		
Bus	siness or	Residence	Address (N	lumber and	l Street, C	ity, State, Z	ip Code)						
Nar	ne of Ass	ociated Br	oker or De	aler		···							
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,	••••••••	•••••••••		☐ Al	States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	l Name (l	ast name	first, if indi	ividual)				. "					***************************************
Bus	iness or	Residence	Address (N	Number an	d Street, C	City, State, 2	Zip Code)	····	·				
					····							,	
Naı	ne of Ass	ociated Br	oker or Dea	alcr									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit 1	Purchasers		. · <u>-</u> .				
	(Check	"All States	or check	individual	States)		*************			··········	••••••	☐ Al	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI QH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (l	ast name	first, if indi	ividual)									,,, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
Bus	siness or	Residence	Address (N	Yumber an	d Street, C	ity, State, 2	Zip Code)	,				······································	
Nar	ne of Ass	ociated Br	oker or De	aler			 					.	
Star	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		·/·				
			or check								•••••	☐ All	l States
	AL IL MT RT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY (VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	s
	Equity	S	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	128,691.06	128,691.06 \$
	Partnership Interests		\$
	Other (Specify)	5	S
	Total		\$ 128,691.06
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		s 128,691.06
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	Z	\$_1,500.00
	Accounting Fees		s
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) postage, filing fees, etc.		\$ 2,500.00
	Total	[2]	¢ 4,000.00

	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		ss					
5.	Indicate below the amount of the adjusted gross pre each of the purposes shown. If the amount for ar check the box to the left of the estimate. The total o proceeds to the issuer set forth in response to Par	ny purpose is not known, furnish an estimate and f the payments listed must equal the adjusted gross							
			Payments to Officers, Directors, & Affiliates	Payments to Others					
	Salaries and fees			. 🗆 \$					
	Purchase of real estate	•		. 🗆 \$					
	Purchase, rental or leasing and installation of made and equipment	chinery	¬s	2.					
	Construction or leasing of plant buildings and fac	•	_	_					
	Acquisition of other businesses (including the val offering that may be used in exchange for the assi issuer pursuant to a merger)	lue of securities involved in this ets or securities of another		_					
	Repayment of indebtedness		\$ 9,621.72	s 69,069.34					
	Working capital			☐ \$_46,000.00					
	Other (specify):								
				. 🗆 s					
	Column Totals		§_9,621.72	115,069.34					
	Total Payments Listed (column totals added)		□ \$ <u>_1</u> :	24,691.06					
	D. FEDERAL SIGNATURE								
sig	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to furinformation furnished by the issuer to any non-acc	rnish to the U.S. Securities and Exchange Commis	sion, upon writte						
İss	er (Print or Type)	Signature	Date	· 					
Th	Beard Company	Hal Mars	9/18/07						
	ne of Signer (Print or Type) o Mee, Jr.	Title of Signer (Print or Type) President & CFO							

ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	····	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f D (17 CFR 239.500) at such times as required by state law.	īled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informatissuer to offerees.	tion furn	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be en limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer clai of this exemption has the burden of establishing that these conditions have been satisfied.		
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha Ithorized person.	if by the	undersigned

Date 9/18/07

Signature

Title (Print or Type)

President & CFO

Instruction:

Issuer (Print or Type)

The Beard Company

Name (Print or Type)
Herb Mee, Jr.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 1 2 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price Type of investor and to non-accredited explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes State No Investors Investors Yes No Amount Amount ALAK ΑZ AR Note & Warrant $\mathbf{C}\mathbf{A}$ 1 \$8,400.00 × × Notes & Warrants CO 2 x \$11,421.72 x CTDE DC FL GA HI ID IL IN ΙA KS ΚY LA ME MD X 1 \$12,892.68 MA Note & Warrant × ΜI MN MS

APPENDIX 2 3 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach Type of investor and to non-accredited offering price explanation of offered in state amount purchased in State waiver granted) investors in State (Part C-Item 2) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Yes No Amount Amount MO MT NE NV NH NJ NM Note & Warrant × 1 \$2,700.00 NY × NC ND OH OK Notes & Warrants \$90,542.10 X OR PA RI SC SD TN TX Notes & Warrants 2 \$2,734.56 x UT VT VAWA wv WI

	APPENDIX									
I		2	3		4					
	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors Amount Investors Amount				Yes	No	
WY										
PR										

